

# EOD Snippets on Market

June 16, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↑	0.84	677.55	81,796.15
NIFTY 50	↑	0.92	227.90	24,946.50
S&P BSE MIDCAP	↑	0.93	423.94	46,105.22
S&P BSE SMALLCAP	↑	0.38	203.02	53,573.31
S&P BSE 500	↑	0.82	294.59	36,241.28

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	81,034.45	81,865.82	81,012.31	81,796.15	85,978.25	71,425.01
NIFTY	24,732.35	24,967.10	24,703.60	24,946.50	26,277.35	21,743.65

SENSEX Gainers	27	NIFTY Gainers	46	Sectors Posted Gain	24
SENSEX Losers	3	NIFTY Losers	4	Sectors Posted Loss	0
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		1944	2151	19:21	158
NSE		1483	1446	1:1	92

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
UltraTechCement	2.4	Tata Motors	-3.6	Subros	20.0	Sattva Sukun	-15.3
Tech Mahindra	2.1	Adani Ports	-0.4	United Drilling	20.0	Cubical Fin Ser	-10.0
HCL Tech	1.7	Sun Pharma	-0.2	DELPHI WORLD	20.0	Zodiac JRD-MKJ	-10.0
TCS	1.4			KBC Global	20.0	Sea TV Network	-10.0
Infosys	1.4			VJTF	20.0	Karma Energy	-8.7

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bharat Elec	2.5	Tata Motors	-3.6	DELPHI WORLD	20.0	Karma Energy	-8.0
SBI Life Insura	2.4	Dr Reddys Labs	-1.2	United Drilling	20.0	Antarctica	-7.3
UltraTechCement	2.4	Adani Ports	-0.3	Touchwood Enter	20.0	Pranik Logistic	-6.8
HDFC Life	2.4	Sun Pharma	-0.2	M K Proteins	19.9	WOL 3D India	-6.5
Tech Mahindra	2.1			Sterlite Techno	19.3	Eleganz Interio	-5.8

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	16-Jun-25	10,029.64	12,569.06	-2,539.42	-7,351.81	7,156.46
DII	16-Jun-25	14,147.65	8,366.69	5,780.96	49,931.68	1,45,802.47



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
IT	1.5	Consumer Durables	1.1	Capital Goods	0.8	Power	0.6
Focused IT	1.5	Energy	1.0	Manufacturing	0.8	Consumer Discretionary	0.5
TECk	1.4	Commodities	1.0	Financial Services	0.8	Utilities	0.5
Oil & Gas	1.2	Telecom	0.9	Bankex	0.7	FMCG	0.5
Realty	1.2	Metal	0.9	Industrials	0.7	Healthcare	0.4
Services	1.1	Infrastructure	0.9	PSU	0.7	Auto	0.1

#### **Birla Corp share up 3% on emerging preferred bidder for this deal:**

Birla Corporation shares were in demand today with the scrip rising up to 3.13% to hit an intraday high of ₹1,396.70 per share after the company emerged as the 'Preferred Bidder' for the grant of mining lease for Gourum Khan Ki Dhani (South) Limestone Block, on the highest final price offer of 20.60%. The block is situated in District Jaisalmer, Rajasthan over an area of 499.6394 hectares. In an exchange filing, Birla Corporation said, "We wish to inform you that the Government of Rajasthan, Director of Mines & Geology vide Notification dated June 12, 2025, has declared the Company as the 'Preferred Bidder' for grant of mining lease for Gourum Khan Ki Dhani (South) Limestone Block, on the highest final price offer of 20.60% submitted by the Company. The aforesaid block is situated in District Jaisalmer, Rajasthan over an area of 499.6394 hectares."

#### **HBL Engineering shares jumped 5% on multiple contract wins:**

Shares of HBL Engineering jumped over 5% today after winning a ₹132.95 crore contract from South Central Railway, along with another order to upgrade the Kavach system, stock rose as much as 5.1% during the day to ₹619.8 per share. Shares of the company snapped a two-day fall on Monday and have risen over 12% from its lows of ₹544, which it hit last month. The company secured a significant contract valued at ₹132.95 crore from South Central Railway for the deployment of the indigenously developed Kavach safety system, it said in an exchange filing on Sunday. The project consists of the implementation of the Kavach safety system across the Vijayawada–Ballarshah section. The contract covers the installation of Kavach over a 446-kilometre stretch, across 48 stations and 10 locomotives. The project is expected to be completed within 18 months. On Saturday, the company said that it also received a letter of acceptance from South Central Railway for upgrading Kavach from Version 3.2 to Version 4.0 along the Mudkhed (including)–Manmad (excluding) section. The ₹30.67 crore contract, inclusive of GST, covers 350 kilometres and is to be executed within 24 months.

#### **Sun Pharma share slipped 2% as USFDA flags 8 observations for Halol facility:**

Sun Pharma shares fell up to 1.99% to hit an intraday low of ₹1,655.05 per share today after the company announced that United States Food and Drug Administration (USFDA) has issued a Form-483, with 8 observations for its Halol facility in Gujarat. USFDA had conducted a Good Manufacturing Practices (GMP) inspection at Halol facility from June 2 to June 13, 2025, the pharmaceutical company said, in a statement. In an exchange filing, Sun Pharma said, "We hereby inform you that the USFDA conducted a Good Manufacturing Practices (GMP) inspection of Sun Pharmaceutical Industries Limited's Halol facility (Gujarat, India) from June 2 to June 13, 2025. At the conclusion of the inspection, the US FDA issued a Form-483, with 8 observations."

#### **Belrise Industries share zoomed 7%, hits 52-wk high on Q4 results:**

Belrise Industries shares were buzzing in trade today with the scrip rallying up to 6.92% to hit a fresh 52-week high of ₹108.98 per share after reporting a strong Q4FY25 results. Belrise Industries profit skyrocketed 574.9% Y-o-Y to ₹110 crore in Q4FY25, from ₹16 crore in Q4FY24. Its revenue from operations, or topline, surged 49% Y-o-Y to ₹2,274.3 crore in Q4FY25, from ₹1,526.2 crore in Q4FY24. At the operating level, Ebitda climbed 54.5% annually to ₹276 crore in Q4FY25, from ₹178.60 crore in the same quarter a year ago. Subsequently, Ebitda margin expanded 40 basis points (bps) to 12.1% in Q4FY25, from 11.7% in Q4FY24.

#### **Arkade Developers shares rose 2.9% on ₹2,000 crore Thane project foray:**

Shares of Arkade Developers rose nearly 2.9% to ₹196.7 today after it entered the Thane market with a 6.28-acre project with an estimated gross development value (GDV) of ₹2,000 crore. The company bought a 6.28-acre freehold land parcel in Thane, a part of the Mumbai Metropolitan Region (MMR), for ₹172.48 crore and plans to develop a mixed-use project on the acquired land, with a gross development value of ₹2,000 crore and a Real Estate Regulatory Authority (RERA) saleable area of 9.26 lakh sq ft. The launch is scheduled for early 2026.



Index	CMP @ 08.12 pm	Points Up/Down	(%) Up/Down
Gold	3,411.00	-41.80	-1.21
Silver	36.26	-0.095	-0.26
Brent Crude	71.170	-3.06	-4.12
WTI Nymex Crude	69.87	-3.11	4.26
Natural Gas	3.642	0.061	1.70

Index	CMP @ 08.15 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,388.73	11.73	0.35
GIFT NIFTY	25,097.50	103.00	0.41
Nikkei 225	38,311.33	477.08	1.25
Hang Seng	24,060.99	168.43	0.70
Europe			
FTSE 100	8,888.26	37.63	0.43
DAX	23,683.91	167.68	0.71
CAC	7,757.26	72.58	0.94
America			
Dow Jones	42,712.63	514.84	1.22
S&P 500	6,048.61	71.64	1.20
Nasdaq Composite	19,708.69	301.86	1.56

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**Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329**

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777